



Number : SE.01.00/A.CORSEC.00181/2025

14 July 2025

To:

**Chief Executive of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan
Republik Indonesia, "OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Rights Issue with Pre-Emptive Rights
PT Wijaya Karya (Persero) Tbk as at 30 June 2025**

Dear Sir/Madam,

In reference to Regulation of the OJK RI No. 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue with Pre-Emptive Rights PT Wijaya Karya (Persero) Tbk as of 30 June 2025. Please find the attached report below.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary

Signed by NGATEMIN (NIM2333)
Signed at Jul 14, 2025 16:55:49

Ngatemin
Corporate Secretary

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REPORT ON THE USE OF PROCEEDS
RIGHTS ISSUE WITH PRE-EMPTIVE RIGHTS
AS AT 30 JUNE 2025

Issuer Name : PT Wijaya Karya (Persero) Tbk.
Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning
Phone : (021) 8192808 / (021) 8508640
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Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS	Actual Use of Proceeds		Balance of Proceeds from Public Offering
		Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Working Capital	Cost of Public Offering	Working Capital	
Rights Issue with Pre-Emptive II	22 April 2024	6,087,913,159,742	7,077,271,934	6,080,835,887,808	6,080,835,887,808	7,077,271,934	4,704,103,713,535	1,376,732,174,273

Jakarta, 14 July 2025
PT Wijaya Karya (Persero) Tbk.
Directors
Signed by AGUNG BUDI WASKITO (GB4281)
Signed at Jul 15, 2025 12:29:08

Agung Budi Waskito
President Director

	
Corporate Secretary	SVP Finance

Use of Proceeds from Rights Issue with Pre-Emptive Rights

As At 30 June 2025

No.	Working Capital	Proposed Use of Proceeds	Actual Use	Balance
1	Construction in Nusantara Capital City (<i>Ibu Kota Nusantara</i> , “IKN”) – Construction of State Palace, Kalimantan Timur	82,395,121,864	82,395,121,864	0
2	Construction in IKN – Construction of Presidential Office	88,043,857,713	88,043,857,713	0
3	IKN Toll Road, Kaltim Kariangau Tempadung (KKT) Segment – Sp. Tempadung, Kalimantan Timur	121,079,018,340	110,875,292,400	10,203,725,940
4	Serang-Panimbang Toll Road Section 1 and 2, Jawa Barat	1,089,597,449,485	893,703,124,967	195,894,324,518
5	Semarang-Demak Toll Road, Jawa Tengah	364,152,647,665	218,531,307,667	145,621,339,998
6	Jatiluhur Water Supply System (<i>Sistem Penyediaan Air Minum</i> , SPAM), Jawa Barat	241,715,597,830	162,263,669,945	79,451,927,885
7	Lau Simeme Dam, Sumatera Utara	64,433,368,426	39,520,427,635	24,912,940,791
8	Karangnongko Dam, Jawa Timur	43,307,612,911	21,324,890,000	21,982,722,911
9	Serang-Panimbang Toll Road Section 3, Banten	378,407,300,847	315,264,278,582	63,143,022,265
10	Patimban Port Package 6, Jawa Barat	273,583,563,609	128,056,973,225	145,526,590,384
11	Construction of Rentang Irrigation Package 7, Jawa Barat	39,073,268,598	39,072,704,880	563,718
12	Probowangi Package 3 Toll Road, Jawa Timur	225,219,070,074	225,172,731,980	46,338,094
13	Manikin Dam, NTT	10,000,000,000	0	10,000,000,000
14	Palu 3 (2x50 MW) Steam Power Plant (<i>Pembangkit Listrik Tenaga Uap</i> , PLTU), Sulawesi Tengah	349,421,771,530	328,401,478,210	21,020,293,320
15	Construction of Manyar Gresik Smelter	177,786,999,628	177,786,999,628	0
16	Construction of Manyak Gresik Desalination, Jawa Timur	95,129,245,950	95,126,844,585	2,401,365
17	Construction of Ampel 500 kV Substation (<i>Gardu Induk Tegangan Ekstra</i> Tinggi, GITET), Jawa Tengah	120,393,664,794	104,998,084,589	15,395,580,205
18	EPS Storage Tank & Refinery Development Master Plan (RDMP) Refinery Unit (RU) V in Balikpapan, Kalimantan Timur	20,979,627,750	20,190,617,219	789,010,531
19	Wosusokas SPAM Main Distribution System Project Segment 4, Jawa Tengah	33,381,096,293	33,148,000,481	233,095,812
20	Wosusokas SPAM Main Distribution System Project Segment 2, Jawa Tengah	36,723,002,542	36,723,002,542	0

21	Sewage Treatment, Jakarta Sewerage Area 1-1, DKI Jakarta	27,436,834,840	12,067,611,571	15,369,223,269
22	Sewage Treatment, Jakarta Sewerage Area 1-2, DKI Jakarta	57,974,091,680	31,542,598,244	26,431,493,436
23	Japek Selatan Section 2 Toll Road, DKI Jakarta	447,450,265,191	319,468,201,219	127,982,063,972
24	Access Patimban Toll Road, Jawa Barat	101,908,417,107	17,277,400,528	84,631,016,579
25	Construction of Kediri Airport (Runaway), Jawa Timur	43,289,240,322	43,289,240,322	0
26	Construction of LPG Refrigerated Tuban, Pertamina	969,540,089,294	927,532,449,120	42,007,640,174
27	Design & Build for Dredging Works - Channel and Basin of Benoa Port Package A, Bali	208,446,528,554	156,326,804,419	52,119,724,135
28	Serang-Panimbang Toll Road Package 3B, Banten	123,467,465,753	0	123,467,465,753
29	Hankam Area and Sepaku Ring Road 4 (<i>Kawasan Hankam dan Lingkar Sepaku 4</i>) Improvements, Kalimantan Timur	165,663,781,410	0	165,663,781,410
	Subtotal of National Strategic Projects	6,000,000,000,000	4,628,103,713,535	1,371,896,286,465

No	Working Capital	Proposed Use of Proceeds	Actual Use	Balance
1	Rights Issue Costs	10,919,979,854	7,077,271,934	3,842,707,920
2	RS PON Project	76,993,179,888	76,000,000,000	993,179,888
Subtotal of the Rights Issue Proceeds		87,913,159,742	83,077,271,934	4,835,887,808
Total of Balance of Proceeds from Rights Issue with Pre-Emptive Rights		6,087.913,159,742	4,711,180,985,469	1,376,732,174,273

Placement of Balance of Proceeds from Rights Issue with Pre-Emptive Rights
As At 30 June 2025

(In Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUM	AFFILIATION
1	Bank Mandiri	1,434,167,177,537	CURRENT ACCOUNT	1.90%	AFFILIATED
2	Bank Mandiri	5,170,667,709	CURRENT ACCOUNT	2.25%	AFFILIATED